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UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH DAKOTA

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Case No. 10-10071

In re: (Chapter 11)

:

VEBLEN WEST DAIRY LLP,

Tax ID/EIN: 26-2017857,

Debtor. :

SECOND SUPPLEMENTAL STIPULATION EXTENDING INTERIM USE OF CASH COLLATERAL THROUGH MAY 31, 2010

TO: THE OFFICE OF THE UNITED STATES TRUSTEE AND OTHER PARTIES IN INTEREST AS SPECIFIED IN LOCAL RULES 2002-1 AND 9004-3:

Veblen West Dairy, LLP (the "Debtor") and AgStar Financial Services, PCA and AgStar Financial Services, FLCA (collectively, "AgStar") hereby enter into the following Second Supplemental Stipulation Extending Interim Use of Cash Collateral Through May 31, 2010, (the "Stipulation") as follows:

- AgStar and the Debtor entered into a Stipulation regarding the Debtor's
 Use of Cash Collateral on an interim basis on April 14, 2010.
- 2. The Court entered an Order approving use of cash collateral on an interim basis on April 14, 2010.
- 3. The parties entered into Supplemental Stipulation to Extend Interim Use of Cash Collateral through May 3, 2010, on or about April 28, 2010.

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4. The Court entered an Order Approving Supplemental Stipulation to Extend Preliminary Use of Cash Collateral Through May 3, 2010, on or about April 29, 2010.

- 5. The parties have entered into this Second Supplemental Stipulation Extending Interim Use of Cash Collateral Through May 31, 2010.
- 6. AgStar hereby consents to the second supplemental interim use of cash collateral pursuant to attached Exhibit "A" and the parties otherwise agree that the same terms and conditions as provided in the initial Stipulation Regarding the Debtor's Use of Cash Collateral on an Interim Basis and Order approving, apply to this Second Supplemental Stipulation.

Dated: May 3, 2010

Thomas Tobin
Tonner, Tobin & King

P.O. Box 1456

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ATTORNEYS FOR VEBLEN WEST DAIRY, LLP

Dated: May 3, 2010 /s/ ROGER W. DAMGAARD

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